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Portfolio and Pricing Analyst

Leeds

ABOUT THE PORTFOLIO AND PRICING ANALYST

The role will have a focus on analysis of debt portfolios for valuation and pricing purposes. You will use a variety of tools and techniques to identify trends, analyse customer metrics and using statistical methodologies to ensure our results makes sense. You'll manipulate our data using SQL with ease and be confident in presenting your recommendations. We'll look to you to identify actionable insight from the data and you'll use these results to report back to the core business.

WHAT YOU'LL BE DOING

- Maintain and monitor regular reporting, identify trends and patterns
- Interrogate data in order to derive performance metrics
- Using available data build and produce reporting to track and analyse performance of portfolios
- Build and maintain metrics for various financial targets including forecast, trend analysis, what-if analysis and strategic reporting.
- Provide regular feedback on operational performance and escalate accordingly if required
- Create/revise code scripts to ensure that they are fit for purpose
- Translate agreed business requirements into standard report specifications and documentation
- Develop, maintain and monitor new strategic, predictive and analytical reporting
- Liaise effectively with Heads of Department and Board Directors in matters of strategic direction, data quality, change control and general queries
- Independently evaluate the success of campaigns and projects
- Use of SQL, SSRS and Tableau
- Maintain, organize and cross reference data from multiple sources.
- Create and present statistical and analytical reports via advanced graphs, charts and dashboards
- Document meeting notes and maintain records as needed.
- Document processes, create reports and other presentations as directed.
- Generate and format various reports including monthly and quarterly executive reports.

WHO WE ARE LOOKING FOR

- You'll ideally have a minimum of 2 years in a similar role and ideally, you'll have experience within a FCA regulated environment, such as insurance, finance, debt recovery etc.,
- You'll be Degree qualified in analytical/technical subjects such as Math, Physics, Computing, Statistics etc..
- You'll have expert knowledge of developing analysis and reports via MS-Excel, SQL
- · You will present technical data and outputs to non-technical business stakeholders
- You'll work closely with business stakeholders in delivering business requirements
- Provide Ad-hoc analysis as required by Directors and Business functions
- The ability to adapt & change reporting requirements to suit business needs
- The ability to work in a fast paced environment and manage / prioritise workload
- · You'll be liaising with internal stakeholders with regards to ad hoc requests
- You'll need to meet targets for accuracy, quality and volume and agreed service levels
- You'll know how to satisfactorily resolve queries
- You'll work closely with key stakeholders in the business such as customer operations and service teams

We are looking for someone who can work well independently and as part of a team and someone who looks beyond the boundaries of their own job to support others, and can work at all times within CSA, FCA, ICO & all other Regulatory Rules & Guidelines.

WHAT YOU'LL GET IN RETURN

- A really competitive salary circa £27,000 DOE
- Monday to Friday 37.5 hours per week.
- Up to 10% bonus paid annually
- Up to 5% employer contribution to your pension plan
- Generous Healthcare Cash Plan
- Long Service Incentive scheme
- 23 days holiday (Rising to 26 days with length of service) + Bank holidays
- Free Parking
- Other benefits associated with forward thinking companies, including really great recognition schemes
- A newly refurbished office environment with modern facilities because where you work is just as important as what you do.

THE LANTERN PROMISE

We'll treat you as an individual - With the respect you deserve, like we ourselves would want to be treated

We'll keep listening & talking - Taking the time to hear your views and keeping you in the loop with ours.

We'll help you grow - Giving you chances to step up in your role and move up in the organisation.

We know that it's important to make room for fun - Because while work can be many things, it should also be enjoyable.

Due to the nature of our business, any offer of employment will be subject to satisfactory background checks (DBS Basic and Employment Credit file check).

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